

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2016

REGISTRATION NO.: 26719

BONDS ISSUED BY: Orchard Farm R-V School District

AMOUNT OF ISSUE: \$9,405,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Charles

DATE OF ISSUE: February 1, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$2,370,000, General Obligation Refunding Bonds, Series 2007A and \$7,580,000, General Obligation Bonds, Series 2009

Rate of Interest	Amount	Maturity
4.000 %	\$ 550,000.00	03/01/2017
4.000 %	570,000.00	03/01/2018
4.000 %	615,000.00	03/01/2019
4.000 %	635,000.00	03/01/2020
4.000 %	1,005,000.00	03/01/2021
4.000 %	335,000.00	03/01/2022
4.000 %	365,000.00	03/01/2023
4.000 %	380,000.00	03/01/2024
2.000 %	405,000.00	03/01/2025
2.000 %	425,000.00	03/01/2026
2.000 %	1,010,000.00	03/01/2027
2.250 %	1,655,000.00	03/01/2028
2.500 %	1,455,000.00	03/01/2029

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to maturity on March 1, 2024 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: BOSC, Incorporated, Dallas, Texas

PURCHASE PRICE: \$9,907,118.58

INTEREST RATE: 1.98%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about December 29, 2015, copies of Notice of Bond Sale were sent to banks, investment banking firms, and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere, and to all other persons and firms requesting copies of such Notice of Bond Sale.

NUMBER OF BIDS RECEIVED: 4